



Quick-Phone: 1300 66 86 09

Quick-Fax: 1300 66 87 09

SUPER FUND DEED UPGRADE ORDER FORM

Name: _____

Firm: _____

Phone: _____

Email: _____

EXISTING FUND DETAILS

IMPORTANT: Please submit a copy of the original fund deed (and any documents that have amended it) together with this order form.

Name of Fund: _____

Date of Original Deed: _____

Date of last amendment (if any): _____

Jurisdiction: _____

Names of **ALL** Trustees:
(1st listed to be Chairman) _____

Street address of Trustee/s: _____

If Trustee is a Company: 1: ACN _____
(1st listed to be Chairman) → 2: Names of ALL Directors _____

WAS THERE ANOTHER SIGNATORY TO THE LAST DEED (EG. EMPLOYER, FOUNDING MEMBER/S ETC)?

YES NO

If "YES" signatory/s name: _____

Street address _____

If party is a Company: 1: ACN _____

2: Names of ALL Directors _____

VERY IMPORTANT – TRUSTEE REQUIREMENTS: In most circumstances, under the new rules, ALL members of the Fund must be trustees and or directors of any corporate trustee and ALL trustees must be members. If this is not the case in this Fund you may need to add or delete individual trustees and/or add or delete directors from the corporate trustee.

This order form is accompanied by a Change of Super Fund Trustee Order Form.

PAYMENT DETAILS

Please debit the following credit card by the amount of \$ 330.00

TYPE OF CARD: Visa Mastercard Diners Club Amex Bankcard

*3% SURCHARGE FOR AMEX & DINERS CLUB

CARD NUMBER: _____ EXPIRY DATE: (/)

NAME ON CARD: _____ SIGNATURE: _____